UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:

NATIONAL REALTY INVESTMENT ADVISORS, LLC, et al.

Debtors.

Chapter 11

Case No. 22-14539 (JKS)

(Jointly Administered)

DECLARATION AND DISCLOSURE STATEMENT OF SIOBHAN SPILLANE BAILEY, ESQ. ON BEHALF OF HUNTINGTON BAILEY, L.L.P.

Siobhan Spillane Bailey, Esq., pursuant to 28 U.S.C. § 1746, declares as follows:

- 1. I am a Member of Huntington Bailey, L.L.P., located at 373 Kinderkamack Road, Westwood, New Jersey 07675 (the "Firm").
- 2. The Debtors have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide such services.
- 3. The Firm may have performed services in the past and may perform services in the future, in maters unrelated to the Debtors' chapter 11 cases, for persons that are parties-in-interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants, employees of the Debtors, or other parties-in-interest in these chapter 11 cases. The Firm does not and will not perform services for any such persons in connection with these chapter 11 cases. In addition, the Firm does not have any relationship with any such persons, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. Neither I, nor any principal of or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

5. Neither I, nor any principal of or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matters on which the Firm is to be employed. The Firm and its agents (1) have no personal or other connection with the Debtors' prepetition management, (2) performed all prepetition services, if any, at arms' length, and (3) did not participate in any of the fraudulent or illegal activity allegedly engaged in by the Debtors or their prepetition management.

6. The Debtors owe the Firm \$3,045.00 as of June 7, 2022 for prepetition services.

7. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment by the Debtors, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this declaration, if necessary.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 15, 2022.

Siobhan Spillane Bailey, Esq.

Member, Huntington Bailey, L.L.P.